



**THE UNIVERSITY OF TEXAS SYSTEM**  
Nine Universities. Six Health Institutions. Unlimited Possibilities.

## Tuition & Fee Proposals

**Academic Years 2006 - 2008**

*UT System Board of Regents' Meeting  
March 28, 2006*



## Financial / Funding Context for Tuition

- **National support for higher education**
- **State support for higher education**
  - *“Despite an appropriations increase of 3.5% in fiscal year 2005, constant dollar per student state and local funding for public colleges and universities was at the lowest point in 25 years.”*
  - *State and local support was \$5,833 per student nationwide in 2005, “down from the \$7,121 – in comparable 2005 dollars – that was spent in 2001.”*
  - SHEEO Report on State Higher Education Finance, March 2006.
- **Responsibility of the Board of Regents**



## Enrollment Growth: Biennial Base Period Full-Time Student Equivalents

	2002-03 Biennium	2004-05 Biennium	% Change 2002-03 vs. 2004-05	2006-07 Biennium	% Change 2002-03 vs. 2006-07
UT Arlington	16,421	19,339	17.8%	20,693	26.0%
UT Austin	44,946	47,971	6.7%	46,512	3.5%
UT Brownsville/TSC	1,899	2,248	18.4%	2,459	29.5%
UT Dallas	8,801	10,773	22.4%	11,508	30.8%
UT El Paso	12,257	14,130	15.3%	14,563	18.8%
UT Pan American	10,932	12,795	17.0%	14,873	36.1%
UT Permian Basin	1,794	2,097	16.9%	2,540	41.6%
UT San Antonio	14,961	17,915	19.7%	21,063	40.8%
UT Tyler	2,646	3,282	24.0%	4,256	60.8%
	<b>114,657</b>	<b>130,550</b>	<b>13.9%</b>	<b>138,467</b>	<b>20.8%</b>

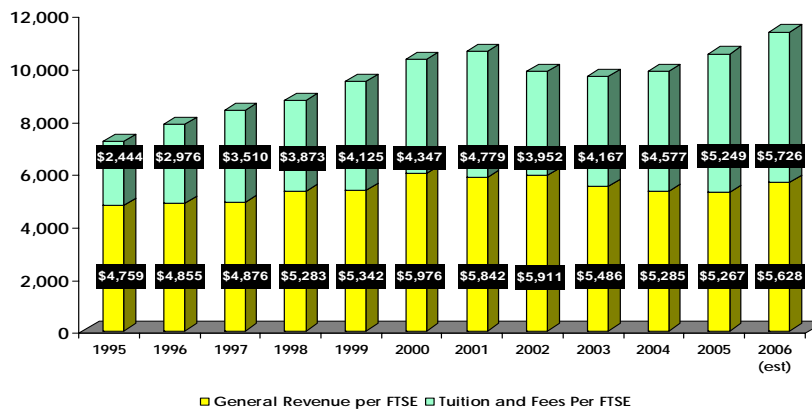
Base Period Semester Credit Hour Data converted to Full-Time Student Equivalents (FTSE) using THECB methodology: 30 hours Lower or Upper Division, 24 hours Masters or Special Profession, or 18 hours Doctoral equals one FTSE. Semester credit hour hours used to compute the FTSE are from the following periods: 2002-03 Biennium – Summer 2000, Fall 2000, Spring 2001; 2004-05 Biennium – Summer 2002, Fall 2002, Spring 2003; 2006-07 Biennium – Spring 2004, Summer 2004, Fall 2004

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## General Revenue and Tuition and Fees per Full-Time Student Equivalent (1995-2006)

UT Academic Institutions – Actual Dollars Not Adjusted For Inflation



Source :UT System Office of the Controller; Annual Financial Reports

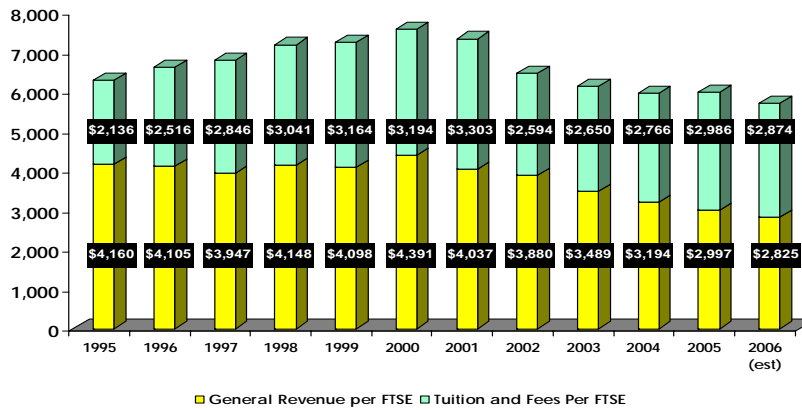
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## General Revenue and Tuition and Fees per Full-Time Student Equivalent (1995-2006)

UT Academic Institutions

\*\*\* Adjusted for Inflation \*\*\*



Inflation calculated using the Consumer Price Index – All Urban Consumers (U.S. City Average)  
Source :UT System Office of the Controller; Annual Financial Reports

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## Biennial GR Appropriation Net of TRB Funding vs. Full-Time Student Equivalents

Actual Dollars

	2002-03 Biennium	2004-05 Biennium	2006-07 Biennium	GR % Change 2002-03 vs. 2006-07	FTSE % Change 2002-03 vs. 2006-07
UT Arlington	\$ 157.5	\$ 152.5	\$ 161.3	2.4%	26.0%
UT Austin	469.0	471.4	490.8	4.7%	3.5%
UT Brownsville/TSC	30.7	30.5	33.2	8.3%	29.5%
UT Dallas	102.1	105.6	115.6	13.3%	30.8%
UT El Paso	114.0	110.1	121.3	6.4%	18.8%
UT Pan American	89.5	90.5	101.2	13.1%	36.1%
UT Permian Basin	24.0	23.1	25.2	5.2%	41.6%
UT San Antonio	123.3	121.0	149.0	20.8%	40.8%
UT Tyler	40.9	40.6	46.3	13.2%	60.8%
	<b>\$ 1,150.8</b>	<b>\$ 1,145.3</b>	<b>\$ 1,243.9</b>	<b>8.1%</b>	<b>20.8%</b>

2002-03 Appropriations Data are per the Legislative Budget Board's "Legislative Budget Estimates for the 2004-2005 Biennium."  
2004-05 Appropriations Data are per the Legislative Budget Board's "Legislative Budget Estimates for the 2006-2007 Biennium."  
2006-07 Appropriations are per SB1, 79<sup>th</sup> Legislature.  
Amounts reported do not include Higher Education Employees Group Insurance Contribution.

Base Period Semester Credit Hour Data converted to Full-Time Student Equivalents (FTSE) using THECB methodology: 30 hours Lower or Upper Division, 24 hours Masters or Special Profession, or 18 hours Doctoral equals one FTSE. Semester credit hour hours used to compute the FTSE are from the following periods: 2002-03 Biennium – Summer 2000, Fall 2000, Spring 2001; 2004-05 Biennium – Summer 2002, Fall 2002, Spring 2003; 2006-07 Biennium – Spring 2004, Summer 2004, Fall 2004

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## Annual General Revenue per Full-Time Student Equivalent

	2002-03 Biennium	2004-05 Biennium	% Change 2002-03 vs. 2004-05	2006-07 Biennium	% Change 2002-03 vs. 2006-07
UT Arlington	\$ 4,795	\$ 3,943	-17.8%	\$ 3,897	-18.7%
UT Austin	5,217	4,914	-5.8%	5,277	1.1%
UT Dallas	5,799	4,902	-15.5%	5,023	-13.48%
UT El Paso	4,651	3,897	-16.2%	4,164	-10.5%
UT Pan American	4,092	3,538	-13.5%	3,401	-16.9%
UT Brownsville	8,076	6,781	-16.0%	6,754	-16.4%
UT Permian Basin	6,678	5,513	-17.5%	4,962	-25.7%
UT San Antonio	4,121	3,376	-18.1%	3,537	-14.2%
UT Tyler	7,726	6,179	-20.0%	5,437	-29.6%
	<b>\$ 5,019</b>	<b>\$ 4,387</b>	<b>-12.6%</b>	<b>\$ 4,523</b>	<b>-9.9%</b>

2002-03 Appropriations Data are per the Legislative Budget Board's "Legislative Budget Estimates for the 2004-2005 Biennium."  
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## Annual General Revenue per Full-Time Student Equivalent Adjusted for Inflation

\*\*\*Adjusted for Inflation\*\*\*

	2002-03 Biennium	2004-05 Biennium	% Change 2002-03 vs. 2004-05	2006-07 Biennium	% Change 2002-03 vs. 2006-07
UT Arlington	\$ 4,795	\$ 3,749	-21.8%	\$ 3,554	-25.9%
UT Austin	5,217	4,672	-10.4%	4,812	-7.8%
UT Dallas	5,799	4,660	-19.6%	4,581	-21.0%
UT El Paso	4,651	3,705	-20.3%	3,798	-18.3%
UT Pan American	4,092	3,364	-17.8%	3,102	-24.2%
UT Brownsville	8,076	6,447	-20.2%	6,159	-23.7%
UT Permian Basin	6,678	5,241	-21.5%	4,525	-32.2%
UT San Antonio	4,121	3,210	-22.1%	3,226	-21.7%
UT Tyler	7,726	5,875	-24.0%	4,958	-35.8%
	<b>\$ 5,019</b>	<b>\$ 4,171</b>	<b>-16.9%</b>	<b>\$ 4,125</b>	<b>-17.8%</b>

2002-03 Appropriations Data are per the Legislative Budget Board's "Legislative Budget Estimates for the 2004-2005 Biennium."  
 2004-05 Appropriations Data are per the Legislative Budget Board's "Legislative Budget Estimates for the 2006-07 Biennium."  
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Inflation Adjustments – All amounts per FTSE adjusted to 2002-03 dollars. 2004-05 adjusted using the Consumer Price Index – All Urban Consumers (U.S. City Average) for September 2002 vs. September 2004. 2006-07 inflation factor based on a 3.7% increase over 2004-05. The 3.7% factor is per the formula recommendations made by the THECB.

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## Selected Comparison Data for Peer Institutions<sup>1</sup>

Institution	US News Ranking 2006	Medical School	Fall 2003 Full-time Ranked Instructional Faculty <sup>2</sup>	Fall 2003 % of Total Instructional Faculty who are Full-time <sup>3</sup>	2003-04 FTE Students <sup>4</sup>	FY 2003-04 Appropriations per FTE Student <sup>5</sup>	FY 2003-04 Tuition & Fees per FTE Student <sup>6</sup>	FY 2003-04 Approp. + Tuition & Fees per FTE Student
<b>UT Arlington</b>	Nat'l Tier 4	No	497	67%	19,783	\$ 4,891	\$ 4,919	\$ 9,810
Peer Group Avg.			821	73%	25,085	\$ 6,391	\$ 4,799	\$ 11,190
Difference			- 324	- 6%	- 5,302	\$ - 1,500	\$ 120	\$ - 1,380
<b>UT Austin<sup>7</sup></b>	Nat'l - 52nd	No	1,791	92%	48,397	\$ 8,204	\$ 5,722	\$ 13,926
Peer Group Avg.			1,648	83%	36,627	\$ 10,706	\$ 8,378	\$ 19,084
Difference			143	9%	11,770	\$ - 2,502	\$ - 2,656	\$ - 5,158
<b>UT Brownsville/TSC</b>	Mast. (W) Tier 4	No	185	55%	7,091	\$ 3,332	\$ 931	\$ 4,263
Peer Group Avg.			198	72%	6,411	\$ 6,443	\$ 2,781	\$ 9,224
Difference			- 13	- 17%	680	\$ - 3,111	\$ - 1,850	\$ - 4,962
<b>UT Dallas</b>	Nat'l Tier 3	No	319	70%	10,247	\$ 6,236	\$ 5,321	\$ 11,557
Peer Group Avg.			635	75%	15,952	\$ 7,774	\$ 6,295	\$ 14,069
Difference			- 316	- 5%	- 5,705	\$ - 1,538	\$ - 974	\$ - 2,512
<b>UT El Paso</b>	Nat'l Tier 4	No	423	77%	14,573	\$ 4,840	\$ 3,340	\$ 8,180
Peer Group Avg.			731	69%	22,756	\$ 6,271	\$ 4,701	\$ 11,422
Difference			- 308	8%	- 8,183	\$ - 1,881	\$ - 1,361	\$ - 3,242

Source: All data from the Integrated Post-Educational Data Peer (IPED) Analysis System, except for the US News Rankings and Medical College Information; see footnotes on next slide.

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## Selected Comparison Data for Peer Institutions<sup>1</sup>

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<b>UT Pan American</b>	Mast. (W) Tier 4	No	366	77%	12,403	\$ 5,230	\$ 2,329	\$ 7,559
Peer Group Avg.			509	61%	16,431	\$ 5,827	\$ 3,702	\$ 9,529
Difference			- 143	- 16%	- 4,028	\$ - 597	\$ - 1,373	\$ - 1,970
<b>UT Permian Basin</b>	Mast. (W) Tier 4	No	75	58%	2,286	\$ 6,832	\$ 2,337	\$ 9,169
Peer Group Avg.			181	59%	5,449	\$ 6,678	\$ 3,040	\$ 9,718
Difference			- 106	- 1%	- 3,163	\$ 154	\$ - 703	\$ - 549
<b>UT San Antonio</b>	Mast. (W) Tier 4	No	409	57%	19,812	\$ 4,049	\$ 4,454	\$ 8,504
Peer Group Avg.			604	69%	18,547	\$ 5,633	\$ 4,721	\$ 10,354
Difference			- 195	- 12%	1,265	\$ - 1,584	\$ - 266	\$ - 1,850
<b>UT Tyler</b>	Mast. (W) Tier 3	No	142	69%	3,612	\$ 7,227	\$ 2,899	\$ 10,126
Peer Group Avg.			353	69%	9,817	\$ 6,131	\$ 4,292	\$ 10,423
Difference			- 211	0%	- 6,205	\$ 1,096	\$ - 1,393	\$ - 297

<sup>1</sup> Peer institutions are those provided by each U. T. System institution for the 2005-06 Accountability Report.

<sup>2</sup> Full-time instructional faculty holding the rank of professor, associate professor or assistant professor.

<sup>3</sup> Instructional faculty, regardless of rank, whose principal activity is instruction or instruction combined with research or public service.

<sup>4</sup> FTE Students are based on 12-month total semester credit hours divided by 30 for undergraduates and 24 for graduate students or on the number of full-time students, plus one-third of the part-time students enrolled in the fall semester.

<sup>5</sup> FY 2003-04 state appropriations include all amounts received by the institution through acts of a state legislative body, except grants and contracts and amounts used primarily for acquisition or construction of capital assets.

<sup>6</sup> FY 2003-04 tuition and fees include revenues for tuition and fees net of discounts & allowances from institutional scholarships, waivers, etc. Tuition and fees that are remitted to the state as an offset to state appropriations are also included.

<sup>7</sup> State appropriations for U. T. Austin includes \$109,360,000 for operating expenses from the Available University Fund (AUF).

Source: All data from the IPEDS Peer Analysis System, except for the US News Rankings and Medical College Information

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## How the board has implemented tuition flexibility...

- **Strengthens the quality of academic programs and student services**
  - *Hire additional faculty, academic advisers, financial aid counselors*
  - *Enhance classrooms and laboratories*
- **Accelerates time to graduation**
  - *Flat rate tuition – adoption of flat rate tuition by more campuses ultimately leads to higher graduation rates*
  - *Tuition rebates – an incentive to take and complete full course loads each semester to qualify for tuition rebate/tuition credits*
  - *Encourages students to remain continuously enrolled*

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## How the board has implemented tuition flexibility...

- **Enables better building and facility use**
  - *Reduced tuition rates for off-peak class times*
  - *Discounted weekend classes*
- **Keeps a UT education affordable**
  - *Increased financial aid and financial assistance for students*
  - *Additional student employment opportunities on campus increased “work study” positions*
  - *Book loan programs*

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## Non-Loan Financial Aid Awards and Total Tuition and Fees (2004-2005)

	Total Non-Loan Financial Aid	Total Tuition and Fee Charges <sup>1</sup>	Percentage of Total Charges Covered
UT Arlington	\$ 35,832,205	\$ 87,210,000	41%
UT Austin	133,579,288	216,481,000	62%
UT Brownsville/TSC <sup>2</sup>	24,351,930	7,576,000	321%
UT Dallas	12,665,754	45,676,000	28%
UT El Paso	44,381,609	50,504,000	88%
UT Pan American	57,237,432	28,661,000	200%
UT Permian Basin	4,878,162	7,243,000	67%
UT San Antonio	47,837,907	92,460,000	52%
UT Tyler	8,670,266	9,956,000	87%
<b>TOTAL / AVERAGE</b>	<b>\$ 369,434,553</b>	<b>\$ 545,767,000</b>	<b>68%</b>

Source: Annual Financial Report, Exhibit B and academic institutions

<sup>1</sup> Figures represent net tuition and fee charges which exclude discounts and allowances

<sup>2</sup> Tuition and fee charges for UTB only; financial aid awards for UTB and TSC

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## Average Net Tuition and Fees (2004-2005)

	Tuition and Fees per SCH <sup>1</sup>	Discounted Amount based on Financial Aid	Average Discounted Tuition & Fees	Percent Discount
UT Arlington	\$ 177	\$ 53	\$ 124	30%
UT Austin	234	76	158	32%
UT Brownsville/TSC	-	-	-	-
UT Dallas	212	52	160	25%
UT El Paso	155	80	75	52%
UT Pan American	105	60	45	57%
UT Permian Basin	129	55	74	43%
UT San Antonio	176	67	109	38%
UT Tyler	135	54	81	40%
<b>AVERAGE</b>	<b>\$ 165</b>	<b>\$ 62</b>	<b>\$ 103</b>	<b>38%</b>

Source: UT System Accountability Report (2005-2006)

<sup>1</sup> Includes: Tuition and required fees

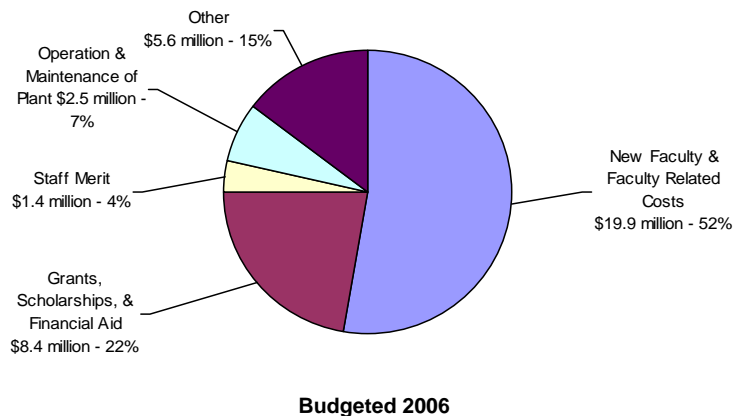
<sup>2</sup> Tuition and Fees per Student Credit Hour includes tuition, required fees, and course-specific fees.

Note: UT Brownsville/TSC financial aid data were unavailable

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## Uses of Designated Tuition revenue increase (2006)



Source: UT System Office of the Controller

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## Tuition-setting process

- **An inclusive, consultative process**
  - *Committees with students, faculty, staff and administrators develop proposals*
  - *Institutions evaluate statistical and financial data, including student financial need, and analyze methods of using tuition and fee policies to achieve desired strategic goals.*
  - *Multiple levels of review are designed to ensure wide participation in the process of setting tuition, as well as to help guarantee access and affordability.*
- **Tuition proposals for two academic years (2006-2007 and 2007-2008)**
  - *Student-led initiative to set tuition for two (or more) academic years*
  - *Provides students and their families with more financial predictability*

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## Tuition and Required Fees at Major Public Institutions in the 10 Most Populous States (2005-2006)

State	Institution	Resident		Non-Resident	
		Tuition & Fees	Rank	Tuition & Fees	Rank
Pennsylvania	Penn State University	\$ 11,956	1	\$ 22,228	4
Michigan	University of Michigan – Ann Arbor **	\$ 9,798	2	\$ 28,570	1
New Jersey	Rutgers University	\$ 9,221	3	\$ 16,819	9
Illinois	University of Illinois – Urbana/Champaign **	\$ 8,634	4	\$ 22,720	3
Ohio	Ohio State University – Main campus **	\$ 8,082	5	\$ 19,305	5
California	University of California – Berkeley **	\$ 7,434	6	\$ 25,254	2
New York	University at Buffalo	\$ 6,068	8	\$ 12,328	11
Georgia	University of Georgia	\$ 4,628	9	\$ 16,848	8
North Carolina	University of North Carolina – Chapel Hill **	\$ 4,613	10	\$ 18,411	6
Florida	University of Florida	\$ 3,094	11	\$ 17,222	7
10 State Average		\$ 7,353		\$ 19,971	
<b>Texas</b>	<b>University of Texas at Austin<sup>1</sup></b>	<b>\$ 6,972</b>	<b>7</b>	<b>\$16,310</b>	<b>10</b>

<sup>1</sup> Figures represent the total cost of education for U. T. Austin and include tuition, mandatory fees and charges, and college/course fees, based on the College of Liberal Arts flat rate amount for full time enrollment (12 or more semester credit hours).

\*\* These institutions have some form of flat rate tuition.

Source: University of Missouri System Annual, Academic Year, Tuition and Required Fees report, 1994-95 to 2005-06

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## Energy impact on campus proposals

- Energy costs impact campuses just as they do the individual consumer
- Anticipated increases in utility costs must be addressed
- Expiring low-cost contracts

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## Proposed Highlights and Innovations for 2006-2008

- Flat-rate tuition at more campuses (UTA, UTB)
- Guaranteed four-year rates (UTD, UTEP)
- Discounted tuition for off-peak classes at more campuses (UTPB, UTT)
- Expanded financial aid assistance (UTA, UTB, UTPA, UTSA)
- Increased non-resident tuition (UT Austin)

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## Campus Presentations



## Proposed Increases in Resident Undergraduate Tuition and Fees (15 SCH) (2006 – 2008)

	Proposed Percentage Increase for Resident UG at 15 SCHs		Proposed Dollar Increase for Resident UG at 15 SCHs		Proposed Energy Charge for Resident UG at 15 SCHs	
	FY 2007	FY 2008	FY 2007	FY 2008	FY 2007	FY 2008
UT Arlington <i>w/energy charge</i>	8.29 % 9.98	9.94% 9.78	\$ 245 295	\$ 318 318	\$ 50	\$ 50
UT Austin <i>w/energy charge</i>	5.13 9.44	3.27 .52	179 329	120 20	150	50
UT Brownsville/TSC	12.86	.23 <sup>1</sup>	250	5	N/A	N/A
UT Dallas <i>w/energy charge</i>	7.29 11.68	6.00 1.63	249 399	220 70	150	- <sup>2</sup>
UT El Paso	7.67	6.67	188	176	N/A	N/A
UT Pan American	19.65	12.29	342	256	N/A	N/A
UT Permian Basin <i>w/energy charge</i>	6.51 8.97	7.47 7.30	135 186	165 165	51	51
UT San Antonio <i>w/energy charge</i>	9.95 11.58	8.74 8.29	279 321	266 256	45	35
UT Tyler	9.93	7.49	211	175	N/A	N/A

<sup>1</sup> UT Brownsville proposes to cap tuition and fees at 14 semester credit hours. A UTB student taking 14 SCHs would see a 6.1% increase.

<sup>2</sup> UT Dallas proposes to charge the energy fee only in 2006-2007

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## Proposed Increases in Resident Undergraduate Tuition and Fees (15 SCH): 2005-06 vs. 2007

Institution	Fall 2005	Fall 2006	% Increase	Fall 2007	% Increase
UT Arlington	\$ 2,955	\$ 3,250	10.0 %	\$ 3,568	9.8 %
UT Austin	\$ 3,486	\$ 3,815	9.4 %	\$ 3,835	0.5 %
UT Brownsville/TSC	\$ 1,948	\$ 2,198	12.8 %	\$ 2,203	0.2 %
UT Dallas	\$ 3,416	\$ 3,665	7.3 %	\$ 3,885	6.0 %
UT El Paso	\$ 2,444	\$ 2,632	7.7 %	\$ 2,807	6.6 %
UT Pan American	\$ 1,738	\$ 2,080	19.7 %	\$ 2,335	12.3 %
UT Permian Basin	\$ 2,074	\$ 2,260	9.0 %	\$ 2,425	7.3 %
UT San Antonio	\$ 2,772	\$ 3,093	11.6 %	\$ 3,349	8.3 %
UT Tyler	\$ 2,125	\$ 2,336	8.6 %	\$ 2,511	7.5 %

Resident Undergraduate Tuition and Mandatory Fees for a Student Taking 15 Semester Credit Hours (SCH)

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## Health Institution Tuition Proposals

**Academic Years 2006 - 2008**